Release Notes

CCH Axcess™ iQ

Welcome to CCH Axcess iQ 7.1

This bulletin provides important information about the 7.1 release of CCH Axcess™ iQ. Please review this bulletin carefully. If you have any questions, additional information is available on CCH Support Online.

New in this Release

Favorite Event Tags
Streamline your tax advisory workflow by tagging important events as favorites in the events list and Client Dashboard module. Filtering options have been added to both screens to display all events, or only those tagged as favorite.

Client Dashboard Jurisdiction Filter
Review tax events in the Client Dashboard more easily with the new jurisdiction filter. Like the same filter in the events list, this option displays only the events for a particular client that impact a specific jurisdiction (such as federal, state, or municipality).

Office Column in Affected Clients Lists
Identify in every affected client list the offices to which your clients belong. The new "Office" column is added by default but can be removed with column selection dropdown above the affected clients list.

Backend Processing Improvements
Expect to see new and updated returns reflected more frequently in affected clients lists. Previously, changes in CCH Axcess Tax were displayed in CCH Axcess iQ 24 hours later. Now, these updates will take place multiple times per day.